

Business + Management

Investopedia Stock Market Report

Task: Write an analysis and an evaluation of your stockmarket share performance.

Wordcount: 500-750 words

The Report:

1. Explain the overall performance of your portfolios: what were your successful purchases or unsuccessful purchases? What strategies did you apply in terms of investing in the markets; high risk or low risk, which industrial sectors etc. The use of key vocabulary is crucial in order to carry out an effective analysis and evaluation of your stock market purchases and sales.
2. Analysis: Give 3 or more examples of stocks that you bought or sold and briefly explain your reasons for buying or selling but you need to give numerical evidence of purchase price, profit or loss. This section will include the use of graphs and or tables to support your arguments.
3. Evaluation: Evaluate your account performance: what could you have done better in terms of your decision making (you need to provide evidence here)?
4. Provide some graphic to support item 2. Use any news media story you can find to support your decision to buy or sell a stock. See item 6 (appendix) below for further advice here.
5. Will you become a stockbroker or investor? Give a reason(s).
6. **Appendix:** You need to provide your **stock record sheet** to highlight the extent and reasoning behind your purchases and sales. You can also support your report with up to **3** news articles but you must have used and referenced these articles in your Report. Graph and images from the Internet can be used but must be referenced so it is clear what source was used. Remember that any source in your Appendix must be used in your Report.
7. Rubric is available on the Stockmarket webpage, Unit 5. See webnote 502
8. Submission: Hardcopy Report + Appendix submitted in class on May 25 (Day 3).

Your report must consider all of the above. The Rubric in webnote 502 will also help you to produce your best work. Feedback sheet is available in webnote 503.